

CAPEO

Corporate Finance



Transaction Experience

CAPEO Corporate Finance

Transactions

Resources Global Professionals (RGP),
the operating subsidiary of
Resources Connection, Inc.
headquartered in Irvine, California (USA)



has acquired
taskforce – Management on Demand AG,
Munich



CAPEO Corporate Finance
acted as advisor to the sellers

A fonds advised by The Riverside
Company



has acquired a majority stake in

GEV-Group,
Bergkirchen



CAPEO Corporate Finance has acted
as advisor to the sellers

The Management and EMERAM Capital
Partners GmbH, Munich



have acquired

MATRIX42 AG, Frankfurt



From Asseco Poland S.A., Rzeszów
(Poland)



CAPEO Corporate Finance acted as
advisor to the acquirers

Matrix42 AG,
Frankfurt



has acquired

Silverback MDM Pty Ltd,
Sydney (Australia)



CAPEO Corporate Finance acted as
advisor to the acquirer

Ningbo Joyson Electronics Corp.,
Ningbo (China)



has acquired



Quin GmbH,
Rutesheim

CAPEO Corporate Finance has acted
as advisor to the sellers

PREMIUM Equity Partners GmbH,
Frankfurt



has acquired
ANTENNENTECHNIK
Bad Blankenburg GmbH, Bad
Blankenburg



CAPEO Corporate Finance acted as
advisor to the sellers

DCC plc, Dublin (Ireland)



has acquired

Bronberger & Kessler u. Gilg & Schweiger
Handels GmbH + Co.KG, Baierbrunn

*Die starke
Händlergemeinschaft*
from Eni Deutschland GmbH, Munich
and from two private shareholders



CAPEO Corporate Finance acted as
advisor to the sellers

Arla Foods Amba, Viby (Denmark)



has acquired the business of
Allgäuland-Käsereien GmbH, Wangen



including its subsidiaries

CAPEO Corporate Finance acted as
advisor to the sellers

Transactions

AUCTUS Capital Partners AG,
Munich



Recapitalization and sale of a minority
participation

of its portfolio company
Dieter Braun GmbH,
Bayreuth



CAPEO Corporate Finance acted as
advisor to the owners

Schils BV, Sittard (The Netherlands)



has acquired the sales and distribution
business of
Inntaler Mischfutter GmbH & Co. KG,
Landshut



a 100 % subsidiary of
Bayerische Milchindustrie eG, Landshut



including its subsidiary Inntaler Polska
Sp.z o.o, Opole (Poland)

CAPEO Corporate Finance acted as
advisor to the seller

The Management and a Private Investor

have acquired

GEV Großküchen Ersatzteile Vertrieb
GmbH, Planegg
including its European subsidiaries



from Equivest/CBR, Munich



CAPEO Corporate Finance acted as M&A-
and acquisition finance advisor to the
acquirers

Odewald KMU Gesellschaft für
Beteiligungen mbH, Berlin



has acquired via its investment fund
Odewald KMU

Polytech Group, Rossdorf



including its subsidiaries in Austria, Poland
and Hungary

CAPEO Corporate Finance acted as
advisor to the acquirer

Norevo GmbH, Hamburg



has acquired the business of
Alfred L. Wolff GmbH, Hamburg



including its subsidiaries in Hungary,
China,
Mexico and Argentina

CAPEO Corporate Finance acted as
advisor to the sellers

Rügen Fisch AG, Sassnitz



has acquired 100 % of the shares of

Hawesta-Feinkost Hans Westphal
GmbH & Co. KG, Luebeck



CAPEO Corporate Finance acted as
advisor to the sellers

ZF Lemförder GmbH, Lemförde



a subsidiary of
ZF Friedrichshafen AG, Friedrichshafen

has acquired essential parts of the
business of

MVS Dynalink Europe GmbH, Liederbach



from
MacLean-Fogg Company, Mundelein
(USA)

CAPEO Corporate Finance acted as
advisor to the seller

Multimatic Dynamic Suspensions, East
Gwillimbury (Canada)



a division of
Multimatic Inc., Markham (Canada)

has acquired the business of
MacLean Vehicle Systems, LLC, Lake
Forrest (USA)



from MacLean-Fogg Company,
Mundelein (USA)

CAPEO Corporate Finance acted as
advisor to the seller

Transactions

Private Investors

have become shareholders of a
German Group of International Private
Schools

CAPEO Corporate Finance acted as
advisor to the company

ECM Equity Capital Management GmbH,
Frankfurt



has acquired
Sodawerk Stassfurt GmbH & Co. KG,
Stassfurt



CAPEO Corporate Finance acted as
advisor to the sellers

NORD Holding
Unternehmensbeteiligungsgesellschaft
mbH, Hannover



has acquired 100 % of the shares of
BURTON Unternehmensgruppe,
Melle/Buer



CAPEO Corporate Finance acted as
advisor to the sellers

Granville Baird Capital Partners Advisers
Limited, Hamburg



has acquired

Amoena Medizin-Orthopädie-Technik
GmbH, Raubling



including the plant in San José (Costa
Rica) and 17 sales subsidiaries in North
America, Europe, Asia and Australia

CAPEO Corporate Finance acted as
advisor to the acquirer

ASYS Automatisierungssysteme GmbH,
Dornstadt



a company of the ASYS-Group
has acquired the business of
EKRA Eduard Kraft GmbH, Boennigheim



including the subsidiaries in the USA and
Singapore

CAPEO Corporate Finance acted as
advisor to the seller

Andritz GmbH



a company of Andritz AG, Graz (Austria)
has acquired 100 % of the shares of
Lenser Filtrations GmbH + Co. KG,
Senden



including the subsidiaries in the USA and
Malaysia

CAPEO Corporate Finance acted as
advisor to the sellers

Egana Goldpfeil (Holdings) Ltd.,
Hong Kong (China)



has acquired

Salamander Schuhhandelsgruppe,
Kornwestheim



Including the foreign subsidiaries in
France, Austria, Russia, Hungary, Czech
Republic and Poland

CAPEO Corporate Finance acted as
advisor to the sellers

Presswerk Krefeld GmbH & Co. KG,
Krefeld



a company of the
MacLean-Fogg Company, Mundelein
(USA)

has acquired the business of
Presswerk Krefeld of TRW
Fahrwerksysteme
GmbH & Co. KG



a company of TRW Inc., Detroit (USA)

CAPEO Corporate Finance acted as
advisor to the acquirer

Transactions

Losberger Intertent GmbH, Bad Rappenau



has acquired

GRAHA Industrie-Holding GmbH,
Neuhofen



CAPEO Corporate Finance acted as
advisor to the sellers

GSA Automation GmbH, Heilbronn



a company of Fibro GmbH (Läpple-
Group), Heilbronn

has acquired the business of

GSA Gesellschaft für Sondermaschinen
und Automationsanlagen mbH, Bad
Friedrichshall



CAPEO Corporate Finance acted as
advisor to the seller

Novomatic Group Of Companies,
Gumpolskirchen (Austria)



has acquired 100 % of the shares of
Löwen Entertainment GmbH (formerly
NSM AG), Bingen



Advisor to the seller

MCE AG, Linz (Austria)



has acquired 100 % of the shares of
Stangl AG, Deggendorf



Advisor to the seller

Amann Druckguss GmbH & Co. KG,
Massenbachhausen



have sold a majority stake to
Granville Baird Capital Partners GmbH,
Hamburg



Advisor to the seller

Bosch Telekom GmbH, Gerlingen



has acquired 100 % of the shares of
Holtschneider Mietantennen GmbH & Co.
KG, Munich

Advisor to the seller

ITM
International Tools and Moulds GmbH,
Nuremberg



and the Management have acquired 100%
of the shares of the business area „mould
construction“ of

Grundig AG, Nuremberg



Advisor to the seller

ABN AMRO Capital, Frankfurt



has acquired 100 % of the shares of
Löwen Play GmbH & Co. KG, Bingen



Advisor to the seller

Transactions

EMH Energie-Messtechnik GmbH, Brackel



has acquired 100 % of the shares of
Hamburger Elektronik Gesellschaft mbH,
Hamburg
and
EDI Engineering Group Limited, Ipswich
(UK)

Advisor to the seller

The Management

has acquired 100 % of the shares of
NSM UK Ltd., Leeds (UK)
and
NSM America Inc., Wilmington (USA)

Advisor to the seller

Viborg Groups, Viborg (Denmark)

and

Legal & General Ventures Limited, London
(UK)



Legal & General
Ventures.

have acquired 100 % of the shares of
Gummi-Mayer (Stiftung & Co.), Landau

Advisor to the seller

Future Publishing Holding Germany,
Munich



has acquired 100 % of the shares of
Consumer Medien GmbH
(WEKA Firmengroup GmbH & Co. KG),
Kissing

Advisor to the seller

DE-VAU-GE Gesundkostwerk GmbH,
Lueneburg



has acquired 100 % of the shares of
EDEN Waren GMBH (Novartis Nutrition
AG, Switzerland), Celle



Advisor to the acquirer

Berentzen-Group AG, Haseluenne



has acquired 100 % of the shares of
Dethleffsen GmbH & Co. KG, Flensburg

Advisor to the seller

DE-VAU-GE Gesundkostwerk GmbH,
Lueneburg



has acquired 100 % of the shares of
Bruno Fischer GmbH, Eitorf



Advisor to the acquirer

Glen Dimplex Ltd., Dublin (Ireland)



has acquired 100 % of the shares of
Ako-Ismet Elektrogeräte GmbH & Co. KG,
Kisslegg



Advisor to the seller

Transactions

Newell Corporation, Freeport (USA)



has acquired 100 % of the shares of
Gardinia-Group, Isny



Advisor to the seller

Grau Beteiligungen GmbH, Schwaebisch
Gmuend

has acquired 100 % of the shares of
Binz GmbH & Co., Lorch
and
Binz Ambulance- und Umwelttechnik
GmbH, Ilmenau



Advisor to the seller

PPM Venture Ltd. (Prudential-Group),
London (UK)



has acquired the majority of the shares of
Suspa Compart AG, Altdorf



Advisor to the sellers

Rheinmetall AG, Dusseldorf



has acquired 90 % of the shares of
Richard Hirschmann GmbH & Co.,
Neckartenzlingen



Advisor to the sellers

Derby International S.A., Luxembourg City
(Luxembourg)

has acquired 100 % of the shares of
Staiger Zweirad Vertriebs GmbH,
Schweinfurt



and the bike production of
E. Wiener GmbH & Co., Sennfeld

Advisor to the sellers

The Management

has acquired 100 % of the shares of
BHS-Sonthofen Maschinen und
Anlagenbau GmbH (SKW-Group),
Sonthofen



Advisor to the Management

A. u. E. Lindenberg GmbH & Co. KG,
Bergisch-Gladbach



has acquired 100 % of the shares of
C.F. Wachendorff GmbH & Co., Bergisch-
Gladbach

Advisor to the seller

United Technologies Corporation, Hartford
(USA)



has acquired 100 % of the shares of
Sütrak Transportkälte GmbH, Renningen

Advisor to the seller

Transactions

A Group of Investors

has acquired 100 % of the shares of
Gradinger Hallen GmbH, Neuhofer



Advisor to the seller

KMH Industrie Service Holding GmbH,
Hamburg



has acquired 65 % of the shares of
Losberger Intertent GmbH, Bad
Rappenau-Fuerfeld



Advisor to the seller

VTH Verlag für Technik und Handwerk
GmbH
(WAZ Group), Essen



has acquired 100 % of the shares of
MIBA-Verlag (WEKA Firmengruppe GmbH
& Co. KG), Kissing



Advisor to the seller

Alpha Industriebeteiligungen GmbH,
Stuttgart

has acquired 100 % of the shares of
Julius Kugler & Co. GmbH, Schwaebisch
Hall



Advisor to the seller

Vogel & Noot AG, Wartberg (Austria)



has acquired 51 % of the shares of
Meissner Metallverpackungs GmbH,
Meissen



Advisor to the seller

Ludolph Struve & Co. GmbH, Hamburg

has acquired 100 % of the shares of
Graphitwerk Kropfmühl AG, Hauzenberg



Advisor to the seller

Kirkwood Industries, Cleveland (USA)



has acquired 100 % of the shares of
Kautt & Bux GmbH & Co. KG, Stuttgart
business area „collectors“



Advisor to the seller

LVW Handelsmarken GmbH, Hamburg

and

Thomas J. C. Matzen, Hamburg

have acquired 100 % of the shares of
LVW AG (DG-Bank-Group), Dortmund

Advisor to the seller

Transactions

BUB Bayerische
Unternehmensbeteiligungs AG, Munich

has acquired 25 % of the shares of
Schlafwohl Schlafmöbel GmbH, Munich
and
has acquired 25 % of the shares of
Horizontal Möbel-Vertriebs-GmbH, Munich

Advisor to the seller

Dr. Otto Happel
and
the Management, Hamburg

have acquired 100 % of the shares of
Bürstner GmbH, Kehl



Advisor to the seller

Sonoco Products Company
Hartsville (USA)



has acquired 100 % of the shares of
OPV-/Dürener Group, Neuried-Altenheim,
Merzenich

Advisor to the seller

The Management

has acquired 100 % of the shares of
Rijnstaal BV (Hoogovens-Group),
Arnhem (The Netherlands)



Advisor to the seller

Maruyama Manufacturing Co. Inc., Tokio
(Japan)



has acquired 100 % of the shares of
Gebr. Holder GmbH & Co., Metzingen



Advisor to the seller

Ingo Hafner
and
American Business Products Inc.

have acquired 100 % of the shares of
Neuwieder Couvertfabrik Wegener GmbH
& Co., Neuwied



Advisor to the seller

Gebr. Sulzer Holding GmbH, Filderstadt

has acquired 100 % of the shares of
Neef-Group, Karlsruhe

Advisor to the seller

Nordstern Allgemeine Versicherungs AG,
Cologne



has acquired 49 % of the shares of
Top-Car Ziegler & Partner Leasing GmbH,
Munich

Advisor to the seller

Transactions

Sandoz Verwaltungs GmbH, Loerrach



has acquired 100 % of the shares of
EDEN-Group, Bad Soden

Advisor to the seller

AGAB Aktiengesellschaft für Anlagen und
Beteiligungen, Frankfurt

has acquired 49 % of the shares of
Losberger Holzleimbau GmbH, Heilbronn

Advisor to the seller

Hoffmann & Campe Verlag, Hamburg



has acquired 100 % of the shares of
Gräfe und Unzer GmbH, Munich



Advisor to the seller

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